

**IN THE MATTER OF
BARCLAYS PRIVATE CLIENTS INTERNATIONAL LIMITED
First Claimant**

and

**BARCLAYS BANK PLC
Second Claimant**

**AND IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 3A OF AND SCHEDULE 1A TO THE
FINANCIAL SERVICES ACT 2008**

NOTICE OF TRANSFER OF BUSINESS

This Notice is given pursuant to Regulation 4(3) of the Transfer of Business Including Deposit-Taking Regulations 2013 made under section 3A of the Financial Services Act 2008:

1. The Claimants have together issued a claim form ("**Application**") seeking an Order of the High Court of Justice of the Isle of Man ("**High Court**") sanctioning a scheme ("**Scheme**") under which all of the business carried on by the First Claimant acting through its Isle of Man branch, being the deposit-taking, lending and other banking business, investment business and insurance intermediary businesses (together, the "**Businesses**") and all assets and liabilities of the First Claimant acting through its Isle of Man branch relating to the Businesses, with the exception of certain Excluded Business (as defined in the Scheme), and as more particularly described as the Transferring Business in the Scheme, is to be transferred to the Second Claimant, acting through its Isle of Man Branch.
2. The Claimants will make copies of:
 - a. the claim form in respect of the Application;
 - b. the Scheme;
 - c. a statement summarising the terms of the Scheme and the Report (as defined below); and
 - d. the report of an independent auditor ("**Report**"),

available between the hours of 10.00am to 4.30pm Monday to Friday, excluding public holidays, for inspection at (and/or collection from) the respective offices of the Claimants at the address given below up to and including the date of completion of the transfer of the Transferring Business under the Scheme.

3. The Application to sanction the Scheme is listed to be heard by the High Court on 17 August 2016 at 10:00 am.
4. Any person who alleges that he would be adversely affected by the carrying out of the Scheme is entitled to be heard by the High Court. If you intend to appear at the hearing before the High Court, you are requested to give notice in writing of your intention to do so, and the reasons why you believe you may be adversely affected, to the Claimants at the address given below by 10 August 2016, marking your letter "Transfer Objection – ATTEND HEARING".

Dated this 2nd day of June 2016

Barclays Private Clients International Limited

Isle of Man Branch
Isle of Man Transfer Team
Barclays House, PO Box No. 9 Victoria Street, Douglas IM99 1AJ

Barclays Bank PLC

Isle of Man Branch
Isle of Man Transfer Team
Barclays House, PO Box No. 9 Victoria Street, Douglas IM99 1AJ